



Canadian Investment Review

Pension Leadership Awards

DC Investment Innovation Award

This award will go to a defined contribution pension plan that takes an innovative approach to its investment offerings either in the accumulation phase, decumulation phase or both or that has recently made changes to its investment lineup to improve plan member outcomes. This award will consider plan member experience across the lifecycle.

ALL FIELDS ARE MANDATORY

1. Are you nominating:

- a) Your own organization
- b) Another organization

If you are nominating another organization, do you have consent from the nominee to submit this? (Please note we require that the nominee has consented to being put forward.)

yes no

NOMINEE ORGANIZATION:

NOMINEE ORGANIZATION AUM:

NOMINEE CONTACT PHONE NUMBER:

NOMINEE CONTACT EMAIL ADDRESS:

2. Please describe why you are nominating this pension plan for the DC Investment Innovation Award. Please include the following details: How many plan members does it have, does it use auto-enrollment, does it have a default option, how many investment options does it offer, does it offer plan members investment options both to, and through, retirement? What is special or innovative about the DC Plan's approach to investments? Has the plan sponsor made recent changes or improvements? (1,000 words maximum)

3. Please describe how this organization has dedicated time and/or resources into enhancing investment options for DC plan members. (500 words maximum)

4. Please outline one to three tangible examples that demonstrate why this organization deserves to win the DC Investment Innovation Award. (1,000 words maximum)

5. Please provide your own contact information:

NAME (FIRST AND LAST):

TITLE:

ORGANIZATION:

CONTACT PHONE NUMBER:

CONTACT EMAIL ADDRESS:

Once complete, please submit
to Yaelle Gang, editor of
Canadian Investment Review
by clicking the button below.