AFRICA: THE GROWTH CONTINENT
“A Key Business Destination for International & Emerging Market Players”
APRIL 26-28, 2010

This CCAFICA Forum profiles the business and investment environment in Africa for international operators, public and private organizations and financial institutions currently or considering business or trade opportunities in Africa or involved in policy matters related to Africa. The Forum provides a networking environment for the Canadian, international, and Africa business community to build partnerships, profiles specific investment opportunities at the Deal Forum, and will support Africa initiatives ahead of the G8/G20 Summit to be held in Toronto June 25-27, 2010.

Many African countries have generated amongst the highest rates of GDP growth, private foreign direct investment, and return on investment in the past 5 years within the emerging markets. The continent as a whole is a major contributor to the world economy and resources with 30% of the world’s mineral reserves and 14% of the global population. Increasingly the continent is characterized by solid economic fundamentals, increased emphasis on strong corporate governance, supported by a dynamic private sector, the growth in funds and capital markets, and infrastructure investment requirements of $93bn per annum. Almost 40% of emerging market private equity investors surveyed by EMPEA currently invest in Africa (vs. 4% in 2006).

Complimentary or Free Registration for Qualifying LPs

SPONSORS

SUPPORTING PARTNER ORGANISATIONS

MEDIA PARTNERS

*The Financial Times Limited
KEYNOTE SPEAKERS

Adamassu Tadesse – Development Bank of Southern Africa, Group Executive (International)
Maher Kallel – Poulina Group Holdings, Co-Founder and Executive Vice President for International Investment
Stephen Nairne – Lundin Group and Lundin for Africa, Managing Director
Gerhard Pries – Sarona Asset Management, President and CEO

Forum Program – Sunday, April 25th

6:00pm  Reception and Welcome Address on behalf of the Sponsors
● Tim Turner - African Development Bank, Director, Private Sector Department
● Peter Kieran - CPCS, CEO

Forum Program – Monday, April 26th

7:00am  Networking Breakfast and Registration
8:30am  Introduction by President of Canadian Council on Africa: Lucien Bradet
“The Africa Opportunity”: David Creighton - Cordiant Capital, President & CEO

8:40am  KEYNOTE SPEAKER

9:20am  Africa 2010 - The Facts from Leading International Analysts on Africa
● Africa Investment Fundamentals vs. other Emerging Markets: Perception vs. Reality
● Africa’s track record to date as an international investment destination
● Key challenges & emerging opportunities by sectors and countries: 2010 outlook and beyond
● China, India, Europe, Russia, the Middle East, and increasingly the United States have all invested billions of dollars in private sector investments or partnerships with African entities in recognition of its importance to the global economy and the emerging global balance of power within developing economies.
● A Focus on Canada’s Role and growing Partnerships with Africa
Speaker
Matthew Pearlson – Standard Bank, Head of Africa Equity
Charles Field-Marsham – The Pan African Group, Executive Chairman, Kestral Capital, Chairman & Co-Founder
Francis Bugingo – Reporters without Border, World Vice President
Ayo Salami – Duet Asset Management, CIO
Chairperson: Abdul Kamara – African Development Bank, Head–Research

10:30am  Break

REGIONAL PANELS - The Investment Environment and Outlook for 2010

North & Western Africa
● North Africa: beyond Oil & Gas: domestic trade, agriculture, consumer products, telecommunications, ports
● Ghana and Oil - the economic “game-changer” driving increased investment in infrastructure, healthcare, education, and housing
● Other emerging favorites of the North and West
● Political landscape and relevance for investors
Speaker
Mohammad Alsaati - Islamic Development Bank, Director
Luca del Conte - Medicapital Bank, Director
George Asante – Barclays
Kwasi Boatin – SSNIT, Former Director General
Taiwo Adeniji - Africa Finance Corporation, Head of Financial Institutions & Advisory

Eastern & Central Africa
● Increasing economic regionalization of East Africa - investment opportunities across financial sectors, infrastructure, and ICT
● Governance role models and leadership
● Post conflict countries and increasing economic diversification
Speaker
James Mworia – Centum, CEO
Yida Kemoli – Trans-Century Limited, CIO
Ashley Bendell – Exotix USA, Associate Director
Emmanuel Muhawenimana – Rwanda Development Board, Director for Canada
Southern Africa
- Oil and infrastructure expansion
- Renewed international investor interest in Zambia
- International capital flows into Angola and Zimbabwe
- Botswana energy resources
  
  **Speakers**
  - Tunde Onitri – IFC, Head of Angola and Mozambique
  - Dr. Nkomo - South African High Commission, High Commissioner to Canada

**12:30pm** Speed Networking Session

**1:15pm** Lunch

**KEYNOTE SPEAKER**

**SECTOR PANELS**

**Media, Sports, & Tourism**
- Emerging media conglomerates in Africa
- Sports & World Cup 2010
- Tourism and drivers impacting on secondary tourism
  
  **Speakers**
  - Ernest Boateng – Global Media Alliance, Managing Director
  - Christian Eidem – Sports Management International, Chairman & Founder
  - Patricia Bebia Maina - Planet Africa, Director
  - Chairperson: Larry Bailey – LDB Consulting, CEO

**Agri-Business**
- Africa’s vast potential as an important supplier for global food supply
- Multinationals targeting Africa agribusiness opportunities
- Food, Co-Generation, and Bio-Energy Ventures
- Emergence of agribusiness investment funds
  
  **Speakers**
  - Mutuma Marangu – Sao Hill Energy, Chairman
  - Dawn Hines – Aventura Investment Partners, Co-Founder & Partner
  - Jerry Parkes – Injaro Investments, Managing Principal
  - SNC Lavlin

**Microfinance**
- Microfinance Funds and Banking – financing the bottom of the pyramid
  
  **Speakers**
  - Gil Crawford – MicroVest Capital Management, CEO
  - Wagane Diouf – Mecene Investments, CEO
  - Serge Gosselin - Desjardins Developpement International, Director – Market Development
  - George Ado – AfricInvest Capital Partners, Managing Director – East Africa
  - [Chairperson: Chris Cowan – Overseas Private Investment Corporation – Senior Investment Officer, SME]

**MINING: Natural Resources & Oil**
- Canadian-African mining interests and Investment Partnerships
- Expanding Opportunities in East Africa
- ESG in Mining
  
  **Speakers**
  - Rick McCreary – CIBC, Global Head of Mining
  - Marie Inkster – Lundin Mining, CFO
  - Martin Jones – BANRO, VP Corporate Development
  - Afolabi Oladele – African Capital Alliance, Partner
  - Uwa Igiehon – Genus Capital, Managing Partner
  - Chairperson: David Christie – Scotia Capital, Managing Director

**Junior Capital Markets for Mining & Resource Sectors**
- Investing in post conflict countries - experienced operators
- Profile of a success story and lessons learned
Opportunity for private equity and venture capital in the junior mining space
Critical insights from the Toronto Stock Exchange and outlook for the sectors across Africa

**Speakers**
- Ungad Chadda – Toronto Stock Exchange, Senior Vice President
- Auryx Gold - CEO
- Avril Cole – Macleod Dixon LLP, Private Equity and Venture Capital
- Moderator: Yaron Conforti – XDL Capital Group, Principal

**Infrastructure: Power & Energy**
- The Africa infrastructure investment opportunity in “real terms” vs. other emerging markets
- Decision-making bottlenecks in public sector and sources of private capital
- Renewable Energy Resources- solar, wind, hydro and other large scale projects in Southern and East Africa
- Climate change agenda and environmental protection

**Speakers**
- Kola Karim – Shoreline Energy International, Chairman
- Anand Naidoo – Absa Capital, Head of Power, Energy and Infrastructure
- Jonathan Berman – Fieldstone, Managing Director
- Bertrand Millot – Cordiant Capital, CIO

**Infrastructure: Telecommunications & ICT**
- Telecommunications, Towers infrastructure and pan-African models
- Business models accessing the small scale consumers
- ICT and trends across Africa

**Speakers**
- Helios Towers Africa
- Aki Debayo-Doherty – Hammatan Group, CEO
- Christie Christelis – TSI Globalnet, President & CEO
- Guy Laflamme – Intercable ICH, Chairman
- Chairperson: Alwyn Wessels – Pan African Infrastructure Development Fund, CIO

**Infrastructure: Real Estate, Transportation & Logistics**
- Real Estate: Emerging real estate investment models /funds – private funds, REITS in Africa vs. EM
- Increasing needs of the African megacities and new city centers
- Increasing regional trade, urbanization, and emerging financial centers
- Partnership opportunities for Canadian private sector investment – urban planning to rail to ports
- Funding the gap: local African capital markets, private fund investments, China/India/Middle East investment

**Speakers**
- Peter Kieran – CPCS, President
- Amaechi Ndili – Lionstone Company, Chairman
- Chris Blanchard – Presima, Real Estate Analyst
- Don Olsen – Canada Commercial Corporation, Director – Business Development
- Moderator: Deepak Dave – Riverside Capital, Director

5:30pm Break at end of day
7:00pm CCAFRICA Awards Dinner and Gala

**Forum Program – Tuesday, April 27th**

7:00am Networking Breakfast
8:30am Summary of Day One by President of Canadian Council on Africa: Lucien Bradet

**CAPITAL & LOCAL PARTNERS**
Banking and Impact Investing in Africa
- Critical insights and 2010 outlook from the leading African and International banks
Local presence and priorities of IFIs in Africa
Impact investing - Social Entrepreneurship, ESG priorities, and the alignment with returns
CIDA’s support in development and poverty reduction
Canadian banks in Africa

**Speakers**

Tim Turner – African Development Bank, Director, Private Sector Department
Alain Gendron – Dept. of Foreign Affairs & Intl. Trade Canada, Director of Africa – Commercial Relations
Louise Clement – Canada International Development Agency, Senior Director (South & East Africa)
John Ngumi – Standard Bank, Regional Director of Investment Banking (East Africa)
Chairperson: Amadou Hott – United Bank of Africa, CEO of UBA Capital

Export Financing - EDC Presentation
Speaker: Benoit Daignault – Export Development Canada, Senior VP – Business Development

Export Financing - Africa EXIM Bank Presentation
Speaker: Philip Kamau – Africa Export Import Bank, Senior Director - Finance

Capital Markets – Leading Asset Managers
- African capital markets – investment environment, new structures, and opportunities
- Liquid assets – traded products (debt, equity), currency, rates, credit products, and distressed debt
- Legal and regulatory environment

**Speakers**

Jonathan Hausmann – Ontario Teachers’ Pension Plan, Head of Alternative Investments & EM
Dominic Kiarie – British American Asset Managers, Managing Director
Mike Ashong – Ecobank Development Corp, Regional Managing Director
Yofi Grant – The Databank Group, Chairman & Executive Director
Chairperson: Des Mahony – African Alliance, Deputy CEO

11:30am
Break
Speed Networking Session

Private Equity: SMEs & Venture Capital
- Beyond African blue-chips to SMEs - the private sector growth engine
- Canadian LPs investing in the Africa venture capital space

**Speakers**

Davinder Sikand – Aureos Capital, Managing Partner and Head of Africa
Bethlehem Shiferaw – BSB Holdings Limited, Managing Partner
Navid Sood – Navina Asset Management, CEO
Ted Anderson – Ventures West Capital, Managing General Partner

Private Equity: Africa PE & Specialized Funds
- Africa vs. other Emerging Markets: why international PE capital to Africa has tripled since 2005
- Key investment drivers and 2010 opportunities
- From Sector Funds, Mezzanine, to PE: Africa Funds for Canadian investors
- Exits and Realizing Returns in Africa
- Attracting and building the best Fund Management Team

**Speakers**

Henry Obi – Helios Investment Partners LLP, COO
Papa Madiaw Ndiaye – Advanced Finance & Investment Group, Founding Partner & CEO
Barbara James – Henshaw Capital Partners, Founder & CEO
Lisa Lambie - Canada Investment Fund for Africa and Cordiant Capital, Managing Director
James Buchanan – Brookleigh Associates, Partner
Chairperson: Karim Anjarwalla – Africa Legal Network, Partner

1:15pm
Lunch
KEYNOTE SPEAKER

Managing the Risks: in Private Equity, Asset Management, and Corporate Finance

**Speakers**

Patrice Backer – Advanced Finance Investment Group, COO
A Limited Partner Perspective - Investing In Africa: Key Players & Priorities

- Key decision makers behind major sources of capital for Africa – private investors, pension funds, family offices, development financial institutions, fund of funds, banks
- Performance track record of Africa Funds vs. other Emerging Market Funds
- Attractive investment themes (infrastructure, SME, etc) - the funding gaps and why
- Key 2010 priorities/challenges for LPs, co-investment strategies, evolving structure/terms

Speakers

Martin Poulsen – African Development Bank, Chief Private Equity Officer
James Hansley - Overseas Private Investment Corporation, Director – Private Equity Fund Investments
Robert Sturgeon – Export Development Canada, Portfolio Manager – Private Equity
Serge LeVert-Chaissen- Sarona Asset Management, Partner
Michael Adoo - Social Security & National Insurance Trust, CIO
Chairperson: Gustavo Eiben – Aureos Capital, Head – NA Investor Relations

INVESTMENT DEAL FORUM

- 16 Presentations by African Corporate & International Institutions to Forum delegates including:
  - The RLJ Companies/ BlueSky Partners – Ladell Robbins, Partner
  - Sao Hill Energy –Mutuma Marangu, Chairman
  - Savana Capital – Joel Bamogo, Managing Partner
  - Liquid Africa – Cyrille Nkontchou, CEO
  - Iroko Securities – Francois Ekam-Dick, CEO
  - Midland Minerals, Kim Harris, President & CEO
  - Kaizen Venture Partners – Ngozi Dozie, Partner
  - Rwanda Development Board – Emmanuel Muhawenimana, Director for Canada
  - Gabon Ministry of Energy and Resources – Minister Regis Immongault
  - Ark Partners – Kofi Arkaah, Managing Partner
  - TransAfrican Minerals Group – Mohamed Matongo, President
  - Intercable Reunion – Normand Picard, CEO
  - Member of Kenya Manufacturing Association
- 15 min presentation feature 2010 investment opportunities including key terms plus 5 min Q&A
- Presenters include leading CEOs, Group MDs, MLA from corporate, investment banks and international institutions

Moderators: Marie-France Lebreton, CCAfrica Vice President and Victoria Shorr, CCAfrica

Forum Committee is still accepting submissions subject to Deal Forum Guidelines (see CCAfrica Forum website)

5:45-7pm Cocktail Reception with Media Partners

Forum Program – Wednesday, April 28th

8:00-12noon Networking Breakfast (general) & concurrent LP Breakfast (by invitation only)

KEYNOTE INTERVIEW with Leaders in the Canadian Investment Community

- Critical insights by Leaders considering (or currently) investing in the International & Emerging Markets
- Themes include Private Equity & Venture Capital, Infrastructure, Natural Resources, Microfinance

Speakers

Ontario Teachers Private Capital
Desjardins Developpement International
The Pan African Group
DFAIT Inc.

Chairperson: Gregory Smith – Canada Venture Capital & Private Equity Association, President

INVESTMENT DEAL FORUM (Cont’d)

Panel Sessions with Institutional Investors for Africa OR
Individual Meetings for Forum Delegates
REGISTRATION

Registration Fee:
- C$ 650 - Standard
- C$ 500 - CCAfrica and Partner Members
- C$ 800 – for registration after April 5th. Registration includes conference registration, all networking receptions including breakfast and luncheons, as well as, the CCAfrica Awards Banquet.
- Qualifying Limited Partner Delegates register at Complimentary Rate (or Free)
- Sponsorship Packages are available upon request to Forum Committee.

HOW TO REGISTER:
- REGISTER ON LINE at http://www.ccafrica.ca/businessinvestmentforum/registration.html
- PHONE: 1 (613) 565-3011
- OR BY FAX: 1 (613) 565-3013 or SCAN & EMAIL: to Investmentforum@CCAfrica.ca – “ATTENTION: REGISTRATION”

Name: __________________________________________________________
Title: ___________________________________________________________________
Organisation: ___________________________________________________________________
Work Address: ___________________________________________________________________
Work Direct Tel.: _________________________ Cell/Mobile: _________________________
E-Mail Address: ___________________________________________________________________
Limited Partner (Y/N): __________ Speaker/Panelist(Y/N): __________ Deal Forum Presenter(Y/N): __________
CCAfrica Member(Y/N): __________ Media Partner (Y/N): __________ Supporting Organisation(Y/N): __________
Credit Card Type: _________________________ Credit Card #: _________________________ Expiry Month and Year: ____________
Name on Card: ____________________________ Signature: ____________________________ Date(D/M/Yr): _____________

Accommodations:
- Intercontinental Hotel – Toronto Centre, 225 Front Street West, Toronto, ON M5V 2X3
- Conference Reservation Code: CCAFARICA for conference group rate.
- Late checkout is available day of April 28th if confirmed with front desk and hotel will store luggage
- Contact Person: Reservation Department. Phone: 1 (416) 597-1400 or Toll Free at 1 (800) 422-7969 (Canada and US)
  o Website: https://resweb.passkey.com/go/CCAfrica2010

DEAL FORUM REGISTRATION
Please see Deal Forum Guidelines on CCAFARICA Forum Website
http://www.ccafrica.ca/businessinvestmentforum/deal_forum.html

CONTACTS
For the fastest response please e-mail InvestmentForum@CCAfrica.ca, and the team will respond promptly.

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